

NOTICE OF TRANSFER AND EVIDENCE OF TRANSFER OF CLAIM

Form 210A (10/06)

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC, Case No. 08-13555(JMP) JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
CREDIT SUISSE INTERNATIONAL
Name and Address where notices to transferee
should be sent:

One Cabot Square
London
E14 4QJ, United Kingdom
Attn: Ashwinee Sawh

Name of Transferor
BEDROK SECURITIES LLC
Court Claim # (if known): 18219
Amount of Claim: \$133,495,991.35
Date Claim Filed: September 18, 2009

Transferred Amount of Claim:

\$50,000,000.00

37.454308% of the total Claim

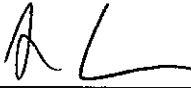
Phone:
Last Four Digits of Acct #:

Phone: 914 740 1501

Bank accounts details of Transferee

Beneficiary:	Credit Suisse International
SWIFT:	CSFPGB2L
Account:	890-0360-968 with Bank of New York (SWIFT IRVTUS3N)
CHIPS:	001 / ABA 021 000 018
BONY's address:	1 Wall Street, New York, N.Y. 10015, USA
Payment Details:	Claims/LBIE(CDP)/BedRok

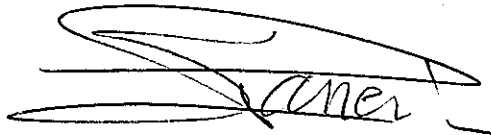
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

By: 
Transferee/Transferee's Agent

25 February
Date: ~~==~~ January 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §1152 & 3571.

By Transferee/Transferee's Agent



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

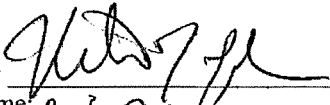
For value received, the adequacy and sufficiency of which are hereby acknowledged, BEDROK SECURITIES LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to CREDIT SUISSE INTERNATIONAL ("Purchaser") an undivided interest equal to 37.454308% (which corresponds to a principal amount of \$50,000,000) of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 18219) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

[signatures on the following page]

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 25th day of ~~December, 2013.~~
February, 2014.

BEDROK SECURITIES LLC

By: 
Name: Rick Caplan
Title: President

CREDIT SUISSE INTERNATIONAL

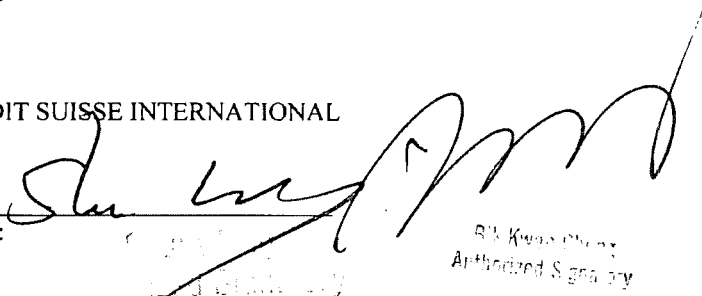
By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 25th day of ~~December, 2013~~
February, 2014.

BEDROK SECURITIES LLC

By: _____
Name:
Title:

CREDIT SUISSE INTERNATIONAL

By: 
Name:
Title:

Authorized Signatory